

Axiom European Banks Equity named Best Equity Financials Sector Fund by LSEG Lipper Fund Awards.

Axiom Alternative Investments, the asset manager specialising in the European financial sector, is pleased to announce that Axiom European Banks Equity has been named Best Equity Financials Sector Fund (over 3 and 5 years) by the 2024 LSEG Lipper Fund Awards for Europe.

*“This award demonstrates the ability of **Axiom European Banks Equity** to fully extract the upside potential of the European banking sector over the long-term thanks to the robustness of its investment process implemented by **Antonio Roman**, its portfolio manager. **Axiom European Banks Equity** selects stocks capable to positively surprise the analysts’ consensus on every quarterly result”* declared **David Benamou, Chief Investment Officer of Axiom Alternative Investments.**

“The 2024 LSEG Lipper Fund Awards are recognizing perhaps the most dramatic three-year period that the markets have seen in decades. Fund managers being recognized have steered their investors through a pandemic, a mild recession, a war, skyrocketing inflation and dramatic central bank intervention.

Whether you’ve been investing for just the past 15 years and have seen only the easy money environment following the Financial Crisis – or you’ve been an investor for 50 years and feel as if you’ve seen it all, there is no way to have foreseen the range of fundamental and non-financial factors that impacted the markets these past few years.

We applaud the 2024 LSEG Lipper Fund Award winners such as Axiom Alternative Investments for delivering outperformance and the accompanying comfort of consistency to investors’ portfolios through a cross-current of global market disruptions.” declared **Robert Jenkins, Head of Global Research at Lipper, LSEG.**

About the LSEG Lipper Fund Awards

The LSEG Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is an objective, quantitative, risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see lipperfundawards.com. Although LSEG Lipper makes reasonable efforts to ensure the accuracy and reliability of the data used to calculate the

awards, their accuracy is not guaranteed. LSEG Lipper Fund Awards, ©2024 LSEG. All rights reserved. Used under license.

The Lipper Fund Awards Methodology

The merit of the winners is based on objective, quantitative criteria. The influential and prestigious LSEG Lipper Fund Awards are based on our Lipper Leaders Rating for Consistent Return. Individual classifications of three, five, and 10-year periods, as well as fund families with high average scores for the three-year period, are also recognized. The awards are based on LSEG Lipper's proven proprietary methodology, which can be viewed [here](#).

Axiom Alternative Investments Group

Founded in 2009, Axiom Alternative Investments Group is an independent asset management company based in Paris, Geneva and London via its subsidiary AXM Alternative Investments, specialising in European financial stocks. The company currently manages €2.2 billion (as at 06/03/2024) through a range of UCITS funds and dedicated mandates covering all instruments issued by European financial institutions (senior secured¹ and unsecured² debt, subordinated debt and equities). These investment vehicles are marketed in Europe to institutional clients, family offices and investment consultants.

Learn more about Axiom AI at www.axiom-ai.com

¹ Senior secured debt is debt secured by an asset belonging to the issuer which will be used to honor the commitments associated with this debt in the event of default.

² Senior unsecured debt is unsecured debt. Repayment depends solely on the issuer's ability to meet its financial commitments.

Main risks

Risk of loss of capital, operational risk, currency risk, credit risk, counterparty risk, exchange rate, liquidity risk, use of derivatives and climate/ESG data risk.

SRI risk scale 6 out of 7 for the HC EUR(v) (ISIN: LU1876459212) share class. Recommended investment period: 5 years. SRI risk scale from 1 to 7, from the lowest risk level (which does not mean risk-free) to the highest. The score indicated combines market and credit risk, and may change over time.

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