

Axiom Short Duration Bond Fund named Best Absolute Return Bond Fund EUR by Refinitiv Lipper Fund Awards

Axiom Alternative Investments (“Axiom”), the asset manager specialising in the European financial sector, is pleased to announce that its **Axiom Short Duration Bond Fund** has been named **Best Absolute Return Bond Fund EUR (over 5 years)** by the 2023 **Refinitiv Lipper Fund Awards** for the United Kingdom.

David Benamou, Chief Investment Officer of Axiom said:

“This award demonstrates the ability of our Axiom Short Duration Bond Fund to deliver performance in either low or high interest rate environments. It is an investment solution that is well suited for either core allocation in a portfolio or for investors with liquidity needs over the long-term.”

Robert Jenkins, Head of Global Research at Lipper, Refinitiv said:

“The 2023 Refinitiv Lipper Fund Awards recognize those award-winning managers who navigated their shareholders through the impacts of a global pandemic and then the perfect storm of economic shocks leading to generational inflation pressure and global central bank interventions.

“The prospect of potential recessionary forces taking hold and subdued returns across most major asset classes in 2023, highlights the need for adept stewardship of one’s investments. Fund managers will need to guide their investors through these challenging times and position them favorably for the eventual recovery.

“We applaud the 2023 Refinitiv Lipper Fund Award winners such as Axiom Alternative Investments for delivering outperformance and the accompanying comfort of consistency to investors’ portfolios through a series of global economic disruptions.”

About the Refinitiv Lipper Fund Awards

The Refinitiv Lipper Fund Awards, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is an objective, quantitative, risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the Refinitiv Lipper Fund Award. For more information, see lipperfundawards.com. Although Refinitiv Lipper makes reasonable efforts to ensure the accuracy and reliability of the data used to calculate the awards, their accuracy is not guaranteed. Refinitiv Lipper Fund Awards, ©2023 Refinitiv. All rights reserved. Used under license.

The Lipper Fund Awards Methodology

The merit of the winners is based on objective, quantitative criteria. The influential and prestigious Refinitiv Lipper Fund Awards are based on our Lipper Leaders Rating for Consistent Return. Individual classifications of three, five, and 10-year periods, as well as fund families with high average scores for the three-year period, are also recognized. The awards are based on Refinitiv Lipper's proven proprietary methodology, which can be viewed [here](#).

About Axiom Group

Founded in 2009, Axiom Alternative Investments is an independent asset management company specializing in European financial stocks, based in Paris, Geneva, and London (via its subsidiary AXM Alternative Investments). The company currently manages €2.3 billion (as at 31/12/2022) through a range of UCITS, FIA funds and dedicated mandates covering all instruments issued by European financial institutions (from financial debt to bank shares). These UCITS funds are marketed in Europe to institutional clients, family offices, private banks, and investment consultants.

With seven investment professionals covering the financial sector, the Axiom Group has one of the largest dedicated financial research and portfolio management teams in Europe.

This is complemented by an ESG team, which has developed an innovative proprietary tool (Axiom Climate Readiness Score), to analyze the temperature of loans granted by banks to mitigate climate-related risks and maximize opportunities.

Since 2018, the company has developed its alternative investment expertise by marketing 3 strategies to provide additional diversification to its clients.

Learn more about Axiom AI at www.axiom-ai.com

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Axiom Alternative Investments is a management company approved by the AMF under number GP06000039.